

TOMORROW'S SCHOLAR® Investment Option Reallocation Form



Complete this form to request an Investment Option change for your Tomorrow's Scholar account. Investment changes are permitted once per calendar year and upon a change in designated Beneficiary. If you would like help completing this application, contact your financial advisor or call **1-866-677-6933**. Information is also available online at www.tomorrowsscholar.com.

1 ACCOUNT INFORMATION AND MAILING ADDRESS

To help ensure timely and accurate processing of this form, please print clearly.

Name of Account Owner/Custodian (first, middle initial, last), or entity		Social Security/taxpayer ID number	
U.S. residential street address	City	State	ZIP code
U.S. mailing address (if different than U.S. residential street address)	City	State	ZIP code
E-mail address	Daytime phone	Evening phone	
Name of designated Beneficiary (first, middle initial, last)	Social Security number	Date of birth (mm/dd/yyyy)	
Option and account number	Option and account number		

Note: If the address above is different than the address currently listed on our records, we will update all accounts for the Account Owner, Custodian, or entity. All future correspondence will be sent to the new address until you advise us otherwise. **Distributions to a new address will require your signature to be Medallion Guaranteed if requested within 30 days of the address change.**

2 REALLOCATION INSTRUCTIONS

In the "Reallocate funds **FROM**" section, please indicate the Investment Option with the corresponding dollar amount and/or percent from which you are reallocating assets. In the "Reallocate funds **TO**" section, please indicate the Investment Option with the corresponding dollar amount and/or percent to which you are reallocating assets. You may reallocate from up to three Investment Options using this form (if you wish to reallocate more than three Options, you may make a copy of this section and submit it along with the completed form).

Please refer to the Program Description and Participation Agreement for a list of the available Investment Options.

Reallocation # 1

Investment Option	Dollar Amount	Percentage
A. Reallocate funds FROM the following Option:		
_____	\$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> %	
B. Reallocate funds TO the following Option(s):		
_____	\$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> %	
_____	\$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> %	
_____	\$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> %	
_____	\$ <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> or <input type="text"/> <input type="text"/> %	

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REGULAR MAIL

Tomorrow's Scholar
c/o Voya Investment Management
PO Box 9883
Providence, RI 02940-9984

OVERNIGHT/COURIER

Tomorrow's Scholar
c/o Voya Investment Management
4400 Computer Drive
Westborough, MA 01581-1722

Tomorrow's Scholar is a state-sponsored 529 plan administered by the State of Wisconsin. Voya Investment Management Co. LLC provides investment management and administrative services for the Tomorrow's Scholar Plan. Shares in the Program are distributed by Voya Investments Distributor, LLC, Member FINRA/SIPC.



NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE