

# TOMORROW'S SCHOLAR<sup>®</sup> Payroll Direct Deposit - Contributor



Complete this form and send a **copy** to your payroll department and to Tomorrow's Scholar to establish Payroll Direct Deposit for all or part of your paycheck to your Tomorrow's Scholar account. *Anyone may contribute to a Tomorrow's Scholar account using a payroll deduction.* Before completing this form, confirm with your payroll department that they offer this service through the Automated Clearing House (ACH) and if they require their own form to establish Payroll Direct Deposit. If you have questions about this form or if you receive your checks from the federal government (or an agency of the federal government), contact your financial advisor or call **1-866-677-6933**. Information is also available online at [www.tomorrowsscholar.com](http://www.tomorrowsscholar.com).

## 1 CONTRIBUTOR INFORMATION

To help ensure timely and accurate processing of this form, please print clearly.

Name of contributor (first, middle initial, last)		Social Security/taxpayer ID number	
U.S. residential street address	City	State	ZIP code
Home phone	Work Phone		
Date of Birth (month/day/year)			

## 2 EMPLOYER INFORMATION

Company Name		Company Code	
Company address	City	State	ZIP code

## 3 PAYROLL DEDUCTION INSTRUCTIONS

You must have an existing Tomorrow's Scholar Account to establish payroll deduction using this form. Or, you may send this form along with your account application. If you wish to change your payroll deduction amount or add payroll deduction, please complete the Investment Option boxes below. If you wish to stop an existing payroll deduction, enter the Investment Option codes, enter "0" in the contribution boxes, and check the "Stop" box.

Any current payroll deductions on file for an existing Investment Option will not be updated if the option is not listed below.

Instructions on Completing This Form

### Step 1

Tell us the total amount you will have deducted per paycheck, and how you would like that amount allocated amongst your beneficiaries. For example, to allocate \$100 each to three beneficiaries per pay check, indicate "\$100" in the field next to each named beneficiary and "\$300" in the "Total" line at the bottom.

Beneficiary #1	_____	\$ _____
Full Name		
Beneficiary #2	_____	\$ _____
Full Name		
Beneficiary #3	_____	\$ _____
Full Name		
TOTAL payroll deduction per paycheck (This must equal the sum of all contributions)		Total: \$ _____

Once this section is completed, move on to the next section to indicate your investments selections for each beneficiary.

**Step 2**

Now tell us how you want each 529 Plan beneficiary's payroll deduction allocated among their Investment Options. Please keep in mind, the minimum payroll deduction amount per pay period per Option is \$25.00.

If you have more than 3 beneficiaries, make a copy of this page and include it with your submission.

**Beneficiary #1**

\_\_\_\_\_ Full Name of the Contributor

\_\_\_\_\_ Tomorrow's Scholar Account Number

\_\_\_\_\_ Social Security Number on Account

<b>Investment Option</b>	<b>Amount to Invest</b>	<b>Add</b>	<b>Change</b>	<b>Stop</b>
_____	_____ %			
_____	_____ %			
_____	_____ %			
_____	_____ %			
_____	_____ %			

**Beneficiary #2**

\_\_\_\_\_ Full Name of the Contributor

\_\_\_\_\_ Tomorrow's Scholar Account Number

\_\_\_\_\_ Social Security Number on Account

<b>Investment Option</b>	<b>Amount to Invest</b>	<b>Add</b>	<b>Change</b>	<b>Stop</b>
_____	_____ %			
_____	_____ %			
_____	_____ %			
_____	_____ %			
_____	_____ %			

**Beneficiary #3**

\_\_\_\_\_ Full Name of the Contributor

\_\_\_\_\_ Tomorrow's Scholar Account Number

\_\_\_\_\_ Social Security Number on Account

<b>Investment Option</b>	<b>Amount to Invest</b>	<b>Add</b>	<b>Change</b>	<b>Stop</b>
_____	_____ %			
_____	_____ %			
_____	_____ %			
_____	_____ %			
_____	_____ %			

**4 INVESTMENT INSTRUCTIONS / EMPLOYER**

- Code the Tomorrow's Scholar account type as "Checking" and transmit the funds to BNY Mellon (ABA Number 011001234).
- Enter the Tomorrow's Scholar account number as a 17-digit field without any dashes or spaces: 3-digit prefix "9040"; account owner social security number; and 4-digit Option number.

See Section 7 for list of Option numbers

List zeros before the Option and/or account number to meet the minimum digit requirement, if applicable.

**5 SIGNATURE OF CONTRIBUTOR / EMPLOYEE**

Submit a copy of this completed form to your payroll department.

I hereby authorize my employer to automatically deduct from my paycheck the amount specified in section 2 of this form and transmit that amount to the account number indicated in section 3 of this form. Investments will be made at the then current Net Asset Value of the Option indicated herein, including any applicable sales charge. I understand that all instructions under the Payroll Direct Deposit Plan (the "Plan"), including changes in the amount of the investment or cancellation of the Plan, must be made in writing to my employer. It is the sole responsibility of my employer to arrange for all transactions. If monies to which I am not entitled are transmitted by my employer to my Tomorrow's Scholar account, I authorize my employer to redeem on my behalf Option shares in the amount necessary to obtain the return of the entire amount of these monies. I authorize the applicable Option and its transfer agent to follow all instructions by my employer in connection with transactions made under the Plan, including the redemption of Option shares, and I agree not to make claims against Tomorrow's Scholar, its Program Manager, transfer agent, distributor, or Board for following the instructions of my employer. The availability of funds in my account is subject to verification of the transfer. The terms of the Plan may be terminated or modified at any time and without notice. I understand and agree to the terms set forth herein.

x	_____	_____	_____
	Signature of Contributor / Employee	Print name	Date

x	_____	_____	_____
	Signature of Account Owner if different than Contributor	Print name	Date

**6 MAILING INSTRUCTIONS FOR COMPLETED FORMS**

**REGULAR MAIL**

Tomorrow's Scholar  
c/o Voya Investment Management  
PO Box 9883  
Providence, RI 02940-9984

**OVERNIGHT/COURIER**

Tomorrow's Scholar  
c/o Voya Investment Management  
4400 Computer Drive  
Westborough, MA 01581-1722

Tomorrow's Scholar is a state-sponsored 529 plan administered by the State of Wisconsin. Voya Investment Management Co. LLC provides investment management and administrative services for the Tomorrow's Scholar Plan. Shares in the Program are distributed by Voya Investments Distributor, LLC, Member FINRA/SIPC.



Option	Name	Option	Name
5057	Blackrock Global Allocation Option Class A	5006	Voya 529 Age 5-8 Option Class C
5058	Blackrock Global Allocation Option Class AR	5007	Voya 529 Age 5-8 Option Class W
5059	Blackrock Global Allocation Option Class C	5008	Voya 529 Age 9-10 Option Class A
5060	Blackrock Global Allocation Option Class W	5009	Voya 529 Age 9-10 Option Class AR
5061	Columbia Dividend Opportunity Option Class A	5010	Voya 529 Age 9-10 Option Class C
5062	Columbia Dividend Opportunity Option Class AR	5011	Voya 529 Age 9-10 Option Class W
5063	Columbia Dividend Opportunity Option Class C	5200	Voya 529 Aggressive Growth Option Class A
5064	Columbia Dividend Opportunity Option Class W	5201	Voya 529 Aggressive Growth Option Class AR
5141	Multi-Manager Mid Cap Value Option Class A	5202	Voya 529 Aggressive Growth Option Class C
5142	Multi-Manager Mid Cap Value Option Class AR	5203	Voya 529 Aggressive Growth Option Class W
5143	Multi-Manager Mid Cap Value Option Class C	5214	Voya 529 Balanced Option Class C
5144	Multi-Manager Mid Cap Value Option Class W	5212	Voya 529 Balanced Option Class A
5125	Northern Small Cap Value Option Class A	5213	Voya 529 Balanced Option Class AR
5126	Northern Small Cap Value Option Class AR	5215	Voya 529 Balanced Option Class W
5127	Northern Small Cap Value Option Class C	5224	Voya 529 Conservative Plus Option Class A
5128	Northern Small Cap Value Option Class W	5225	Voya 529 Conservative Plus Option Class AR
5036	TIAA-CREF Balanced Option Class A	5226	Voya 529 Conservative Plus Option Class C
5037	TIAA-CREF Balanced Option Class AR	5227	Voya 529 Conservative Plus Option Class W
5038	TIAA-CREF Balanced Option Class C1	5206	Voya 529 Growth Plus Option Class C
5039	TIAA-CREF Balanced Option Class W	5204	Voya 529 Growth Plus Option Class A
5052	TIAA-CREF Equity Index Option Class A	5205	Voya 529 Growth Plus Option Class AR
5053	TIAA-CREF Equity Index Option Class AR	5207	Voya 529 Growth Plus Option Class W
5054	TIAA-CREF Equity Index Option Class C1	5232	Voya 529 Ultra Conservative Option Class A
5055	TIAA-CREF Equity Index Option Class W	5233	Voya 529 Ultra Conservative Option Class AR
5044	TIAA-CREF International Equity Index Option Class A	5234	Voya 529 Ultra Conservative Option Class C
5045	TIAA-CREF International Equity Index Option Class AR	5235	Voya 529 Ultra Conservative Option Class W
5046	TIAA-CREF International Equity Index Option Class C1	5073	Voya Corporate Leaders 100 Option Class A
5047	TIAA-CREF International Equity Index Option Class W	5074	Voya Corporate Leaders 100 Option Class AR
5056	TIAA-CREF Principal Protection Option	5075	Voya Corporate Leaders 100 Option Class C
5048	TIAA-CREF Small-Cap Blend Index Option Class A	5076	Voya Corporate Leaders 100 Option Class W
5049	TIAA-CREF Small-Cap Blend Index Option Class AR	5085	Voya GNMA Income Option Class A
5050	TIAA-CREF Small-Cap Blend Index Option Class C1	5086	Voya GNMA Income Option Class AR
5051	TIAA-CREF Small-Cap Blend Index Option Class W	5087	Voya GNMA Income Option Class C
5000	Voya 529 Age 0-4 Option Class A	5088	Voya GNMA Income Option Class W
5001	Voya 529 Age 0-4 Option Class AR	5089	Voya High Yield Bond Option Class A
5002	Voya 529 Age 0-4 Option Class C	5090	Voya High Yield Bond Option Class AR
5003	Voya 529 Age 0-4 Option Class W	5091	Voya High Yield Bond Option Class C
5012	Voya 529 Age 11-12 Option Class A	5092	Voya High Yield Bond Option Class W
5013	Voya 529 Age 11-12 Option Class AR	5133	Voya Intermediate Bond Option Class A
5014	Voya 529 Age 11-12 Option Class C	5134	Voya Intermediate Bond Option Class AR
5015	Voya 529 Age 11-12 Option Class W	5135	Voya Intermediate Bond Option Class C
5016	Voya 529 Age 13-14 Option Class A	5136	Voya Intermediate Bond Option Class W
5017	Voya 529 Age 13-14 Option Class AR	5097	Voya Large Cap Growth Option Class A
5018	Voya 529 Age 13-14 Option Class C	5098	Voya Large Cap Growth Option Class AR
5019	Voya 529 Age 13-14 Option Class W	5099	Voya Large Cap Growth Option Class C
5020	Voya 529 Age 15 Option Class A	5100	Voya Large Cap Growth Option Class W
5021	Voya 529 Age 15 Option Class AR	5077	Voya Large Cap Value Option Class A
5022	Voya 529 Age 15 Option Class C	5078	Voya Large Cap Value Option Class AR
5023	Voya 529 Age 15 Option Class W	5079	Voya Large Cap Value Option Class C
5024	Voya 529 Age 16 Option Class A	5080	Voya Large Cap Value Option Class W
5025	Voya 529 Age 16 Option Class AR	5101	Voya Mid Cap Opportunities Option Class A
5026	Voya 529 Age 16 Option Class C	5102	Voya Mid Cap Opportunities Option Class AR
5027	Voya 529 Age 16 Option Class W	5103	Voya Mid Cap Opportunities Option Class C
5028	Voya 529 Age 17 Option Class A	5104	Voya Mid Cap Opportunities Option Class W
5029	Voya 529 Age 17 Option Class AR	5121	Voya Multi-Manager International Equity Opt Class A
5030	Voya 529 Age 17 Option Class C	5122	Voya Multi-Manager International Equity Opt Class AR
5031	Voya 529 Age 17 Option Class W	5123	Voya Multi-Manager International Equity Opt Class C
5032	Voya 529 Age 18+ Option Class A	5124	Voya Multi-Manager International Equity Opt Class W
5033	Voya 529 Age 18+ Option Class AR	5105	Voya Small Cap Opportunities Option Class A
5034	Voya 529 Age 18+ Option Class C	5106	Voya Small Cap Opportunities Option Class AR
5035	Voya 529 Age 18+ Option Class W	5107	Voya Small Cap Opportunities Option Class C
5004	Voya 529 Age 5-8 Option Class A	5108	Voya Small Cap Opportunities Option Class W
5005	Voya 529 Age 5-8 Option Class AR		