# TOMORROW'S SCHOLAR<sup>®</sup> Payroll Direct Deposit - Contributor



Complete this form and send a copy to your payroll department and to Tomorrow's Scholar to establish Payroll Direct Deposit for all or part of your paycheck to your Tomorrow's Scholar account. Anyone may contribute to a Tomorrow's Scholar account using a payroll deduction. Before completing this form, confirm with your payroll department that they offer this service through the Automated Clearing House (ACH) and if they require their own form to establish Payroll Direct Deposit. If you have questions about this form or if you receive your checks from the federal government (or an agency of the federal government), contact your financial advisor or call 1-866-677-6933. Information is also available online at www.tomorrowsscholar.com.

## CONTRIBUTOR INFORMATION

To help ensure timely and accurate processing of this form, please print clearly.	Name of contributor (first, middle initial, last)		Social Security/taxpayer ID number		
	U.S. residential street address	City	State	ZIP code	
	Home phone	Work Phone			
	Date of Birth (month/day/year)				
2 Employer Informat	ΓΙΟΝ				
	Company Name	Compa	any Code		
	Company address	City	State	ZIP code	

## B PAYROLL DEDUCTION INSTRUCTIONS

You must have an existing Tomorrow's Scholar Account to establish payroll deduction using this form. Or, you may send this form along with your account application. If you wish to change your payroll deduction amount or add payroll deduction, please complete the Investment Option boxes below. If you wish to stop an existing payroll deduction, enter the Investment Option codes, enter "0" in the contribution boxes, and check the "Stop" box.

Any current payroll deductions on file for an existing Investment Option will not be updated if the option is not listed below.

Instructions on Completing This Form

Step 1

Tell us the total amount you will have deducted per paycheck, and how you would like that amount allocated amongst your beneficiaries. For example, to allocate \$100 each to three beneficiaries per pay check, indicate "\$100" in the field next to each named beneficiary and "\$300" in the "Total" line at the bottom.

Beneficiary #1	\$
Full Name	
Beneficiary #2	\$
Full Name	
Beneficiary #3	\$
Full Name	
TOTAL payroll deduction per paycheck	Total: \$
(This must equal the sum of all contributions)	

Once this section is completed, move on to the next section to indicate your investments selections for each beneficiary.

## Step 2

Now tell us how you want each 529 Plan beneficiary's payroll deduction allocated among their Investment Options. Please keep in mind, the minimum payroll deduction amount per pay period per Option is \$25.00.

If you have more than 3 beneficiaries, make a copy of this page and include it with your submission.

Beneficiary #1

Full Name of the Contributor				
Tomorrow's Scholar Account Number		Social Security Number on Account		
Investment Option	Amount to Invest	Add	Change	Stop
	%			
	%			
	%			
	%			
	%			
Beneficiary #2				
Full Name of the Contributor				
Tomorrow's Scholar Account Number		Social Security	Number on Accou	nt
Investment Option	Amount to Invest			
	%			
	% %			
	% %			
	%			
	70			
Beneficiary #3				
Full Name of the Contributor				
Tomorrow's Scholar Account Number		Social Security	Number on Accou	nt
Investment Option	Amount to Invest			
			5	
	%			
	%			
	%			
	%			
	%			

- Code the Tomorrow's Scholar account type as "Checking" and transmit the funds to BNY Mellon (ABA Number 011001234).
- Enter the Tomorrow's Scholar account number as a 17-digit field without any dashes or spaces: 4-digit prefix "9040"; account owner social security number; and "9999".

## 5 SIGNATURE OF CONTRIBUTOR / EMPLOYEE

Submit a copy of this completed form to your payroll department.

I hereby authorize my employer to automatically deduct from my paycheck the amount specified in section 2 of this form and transmit that amount to the account number indicated in section 3 of this form. Investments will be made at the then current Net Asset Value of the Option indicated herein, including any applicable sales charge. I understand that all instructions under the Payroll Direct Deposit Plan (the "Plan"), including changes in the amount of the investment or cancellation of the Plan, must be made in writing to my employer. It is the sole responsibility of my employer to arrange for all transactions. If monies to which I am not entitled are transmitted by my employer to my Tomorrow's Scholar account, I authorize my employer to redeem on my behalf Option shares in the amount necessary to obtain the return of the entire amount of these monies. I authorize the applicable Option and its transfer agent to follow all instructions by my employer in connection with transactions made under the Plan, including the redemption of Option shares, and I agree not to make claims against Tomorrow's Scholar, its Program Manager, transfer agent, distributor, or Board for following the instructions of my employer. The availability of funds in my account is subject to verification of the transfer. The terms of the Plan may be terminated or modified at any time and without notice. I understand and agree to the terms set forth herein.

#### x

Signature of Contributor / Employee	Print name	Date
×		
Signature of Joint-Account Owner	Print name	Date
×		
Signature of Account Owner if different than Contributor	Print name	Date

6 MAILING INSTRUCTIONS FOR COMPLETED FORMS

## REGULAR MAIL

Tomorrow's Scholar c/o Voya Investment Management P.O. Box 534472 Pittsburgh, PA 15253-4472

## OVERNIGHT/COURIER

Tomorrow's Scholar Attention: 534472 500 Ross Street 154-0520 Pittsburgh, PA 15262

Tomorrow's Scholar is a state-sponsored 529 plan administered by the State of Wisconsin. Voya Investment Management Co. LLC provides investment management and administrative services for the Tomorrow's Scholar Plan. Shares in the Program are distributed by Voya Investments Distributor, LLC, Member FINRA/SIPC.



NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE

## **Option** Name

Blackrock Global Allocation Option Class A Blackrock Global Allocation Option Class C Blackrock Global Allocation Option Class W Multi-Manager Mid Cap Value Option Class W Multi-Manager Mid Cap Value Option Class A Multi-Manager Mid Cap Value Option Class C Multi-Manager Mid Cap Value Option Class W Northern Small Cap Value Option Class C Northern Small Cap Value Option Class C Northern Small Cap Value Option Class C Nuveen Balanced Option Class A Nuveen Balanced Option Class C1 Nuveen Balanced Option Class C1 Nuveen Equity Index Option Class A Nuveen Equity Index Option Class C1 Nuveen Equity Index Option Class W Nuveen International Equity Index Option Class A Nuveen International Equity Index Option Class C1 Nuveen International Equity Index Option Class C Nuveen Small-Cap Blend Index Option Class A Nuveen Small-Cap Blend Index Option Class C1 Nuveen Small-Cap Blend Index Option Class W TIAA-CREF Principal Protection Option Voya 529 Age 0-4 Option Class A Voya 529 Age 0-4 Option Class C Voya 529 Age 0-4 Option Class W Voya 529 Age 11-12 Option Class A Voya 529 Age 11-12 Option Class C Voya 529 Age 11-12 Option Class C Voya 529 Age 11-12 Option Class W Voya 529 Age 13-14 Option Class A Voya 529 Age 13-14 Option Class C Voya 529 Age 15 Option Class W Voya 529 Age 15 Option Class A Voya 529 Age 15 Option Class W Voya 529 Age 16 Option Class W Voya 529 Age 16 Option Class C Voya 529 Age 16 Option Class W Voya 529 Age 17 Option Class W Voya 529 Age 17 Option Class C Voya 529 Age 17 Option Class C Voya 529 Age 17 Option Class W Voya 529 Age 18+ Option Class A Voya 529 Age 17 Option Class W Voya 529 Age 18+ Option Class A Voya 529 Age 18+ Option Class C Voya 529 Age 18+ Option Class W Voya 529 Age 5-8 Option Class A Voya 529 Age 5-8 Option Class C Voya 529 Age 5-8 Option Class W 

### **Option** Name

5008 5010 5200 5202 5203 5214 5212 5215 5224 5226 5227	Voya 529 Age 9-10 Option Class A Voya 529 Age 9-10 Option Class C Voya 529 Age 9-10 Option Class W Voya 529 Aggressive Growth Option Class A Voya 529 Aggressive Growth Option Class C Voya 529 Aggressive Growth Option Class W Voya 529 Balanced Option Class C Voya 529 Balanced Option Class A Voya 529 Balanced Option Class W Voya 529 Conservative Plus Option Class A Voya 529 Conservative Plus Option Class C Voya 529 Conservative Plus Option Class W
5206	Voya 529 Growth Plus Option Class C
5204	Voya 529 Growth Plus Option Class A
5207	Voya 529 Growth Plus Option Class W
5232 5234	Voya 529 Ultra Conservative Option Class A Voya 529 Ultra Conservative Option Class C
5235	Voya 529 Ultra Conservative Option Class W
5073	Voya Corporate Leaders 100 Option Class A
5075	Voya Corporate Leaders 100 Option Class C
5076	Voya Corporate Leaders 100 Option Class W
5085	Voya GNMA Income Option Class A
5087	Voya GNMA Income Option Class C
5088 5089	Voya GNMA Income Option Class W Voya High Yield Bond Option Class A
5091	Voya High Yield Bond Option Class C
5092	Voya High Yield Bond Option Class W
5133	Voya Intermediate Bond Option Class A
5135	Voya Intermediate Bond Option Class C
5136	Voya Intermediate Bond Option Class W
5097	Voya Large Cap Growth Option Class A
5099 5100	Voya Large Cap Growth Option Class C Voya Large Cap Growth Option Class W
5077	Voya Large Cap Value Option Class A
5079	Voya Large Cap Value Option Class C
5080	Voya Large Cap Value Option Class W
5101	Voya Mid Cap Opportunities Option Class A
5103	Voya Mid Cap Opportunities Option Class C
5104	Voya Mid Cap Opportunities Option Class W
5121	Voya Multi-Manager International Equity Opt Class
5123 5124	Voya Multi-Manager International Equity Opt Class Voya Multi-Manager International Equity Opt Class
5105	Voya Small Cap Opportunities Option Class A
5107	Voya Small Cap Opportunities Option Class C
5108	Voya Small Cap Opportunities Option Class W

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